

## Nomination Form

**I /We Sole holder /Joint Holders /Guardian(in Caseof minor)hereby declare that :**

TM / DP Name and Address		FORM FOR NOMINATION <i>(To be filled in by individual applying singly or jointly)</i>																					
Date	D	D	M	M	Y	Y	Y	Y	UCC/DP ID	I	N					Client ID							
I/We wish to make a nomination. [As per details given below]																							
<b>Nomination Details</b>																							
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.																							
<b>Nomination can be made upto three nominees in the account.</b>						<b>Details of 1<sup>st</sup> Nominee</b>						<b>Details of 2<sup>nd</sup> Nominee</b>						<b>Details of 3<sup>rd</sup> Nominee</b>					
1	Name of the nominee(s) (Mr./Ms.)																						
2	Share of each Nominee	Equally <small>(If not equally, please specify percentage)</small>					%						%						%				
<i>Any odd lot after division shall be transferred to the first nominee mentioned in the form.</i>																							
3	Relationship With the Applicant ( If Any)																						
4	Address of Nominee(s)																						
		City / Place:																					
		State & Country:																					
		PIN Code																					
5	Mobile / Telephone No. of nominee(s)																						
6	Email ID of nominee(s)																						
7	Nominee Identification details – [Please tick any one of following and provide details of same]																						
		Photograph & Signature PAN																					
		<input type="checkbox"/> Aadhaar Saving Bank account no.																					
		Demat Account ID																					
<b>Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:</b>																							
8	Date of Birth {in case of minor nominee(s)}																						
9	Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}																						
10	Address of Guardian(s)																						

	City / Place: State & Country:						
		PIN Code					
<b>11</b>	<b>Mobile / Telephone no. of Guardian</b>						
<b>12</b>	<b>Email ID of Guardian</b>						
<b>13</b>	<b>Relationship of Guardian with nominee</b>						
<b>14</b>	<b>Guardian Identification details –</b> [Please tick any one of following and provide details of same]  <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN account no. Proof of Identity <input type="checkbox"/> Demat Account ID						
<b>Name(s) of holder(s)</b>						<b>Signature(s) of holder*</b>	
Sole / First Holder (Mr./Ms.)							
Second Holder (Mr./Ms.)							
Third Holder (Mr./Ms.)							

\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

**Note:**

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

**Declaration Form for opting out of nomination**  
**[Annexure B to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]**

To	Date	D	D	M	M	Y	Y	Y	Y
Trading Member/Participant's Name									
Trading Member/Participant's Address									
UCC/DP ID	I	N							
Client ID (only for Demat account)									
Sole/First Holder Name									
Second Holder Name									
Third Holder Name									
<p>I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.</p>									
<b>Name and Signature of Holder(s)*</b>									
<p>1. _____ 2. _____ 3. _____</p>									

\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature